

CobbleStone Systems

Professional Services Offerings

Ask us about the CobbleStone QuickStart Service packages designed to minimize startup time, maximize success, and expedite ROI. CobbleStone has extensive experience, staffing, and successes in the Contract Management Marketplace. CobbleStone's Contract Insight Enterprise is deployed for hundreds of clients with thousands of users. CobbleStone offers a full line of comprehensive "QuickStart Success" services, via Professional Services Agreement, to assist you with a timely, effective and successful installation, setup, configuration, implementation and rollout:

CobbleStone QuickStart Success Package:

Installation Services:

Install Contract Insight Enterprise on Client Test, Training, Production Servers.

Training Services:

Instructor lead; Onsite or Remote; Custom or Standard:

Recommend separate sessions for Administrators, IT Staff, and End-Users.

Courses:

Application Functional Use (End-User)

Beginner

Intermediate

Advanced

Application System Administration (Administrator)

Beginner

Intermediate

Advanced

Application Infrastructure Administration (IT Staff)

Installation

Setup

Interfacing & Integration

Direct

Web Services

Web Parts

Report Designer/Builder (Advanced/Power Users)

Beginner

Intermediate

Advanced

Data Importing (IT Staff)

Professional Services Offerings

Business Consulting Services:

- Requirements Gathering, Definition & Analysis
- Project Planning
- Project Execution
- Project Management

System Implementation Services:

Define and/or Import Departments, Locations, Contract Types, Contract Statuses, Contract Categories, Contract Occurrences, Customers/Vendors, and Employees. This service provides added benefit of mentoring client administrators.

System Configuration Services:

Setup of employees, permissions, groups, roles, departments, contract types, vendor/customer types, fields/data capture rules per contract type, and initial setup, definition and import of custom user defined fields. This service provides added benefit of mentoring client administrators.

Contract Template Configuration Services:

Setup of contract templates, clause libraries, and metadata field merge integration. This service provides added benefit of mentoring client administrators.

Contract Workflow Configuration Services:

Setup of pre-defined contract workflows, workflow hierarchies, workflow alerts and workflow notices. This service provides added benefit of mentoring client administrators.

Other CobbleStone Value-Add Professional Service Offerings:

System Customization Services:

TBD based on requirements, specifications and functional touch points.

External System Interfacing and/or Integration Services:

TBD based on requirements, specifications and functional touch points.

Contract Data Purification Services

Contract Data Extraction & Transformation Services

Contract Data Conversion Services

Contract Data Import Services